



Tax-Advantaged Real Estate Investments



ABOUT CAPITAL SQUARE

Capital Square is a leading national investment sponsor specializing in tax-advantaged real estate offerings, including Delaware statutory trusts, qualified opportunity zone funds, development funds and a real estate investment trust (REIT). Now as a vertically aligned company, Capital Square is the driving force for the implementation of tax-advantaged real estate investments along with the development and management of best-in-class multifamily and build-for-rent communities synonymous with value and quality. This is how Capital Square develops and manages the future, one property at a time.

\$7.5+ BILLION

in real estate transacted

170+

real estate assets

135+

investment offerings
sponsored

BUILDING LEGACIES FOR INVESTORS, TEAM MEMBERS & COMMUNITIES

In 2012, when founder and co-chief executive officer, Louis Rogers, partnered with colleagues he respected from prior firms, together, they seized their combined expertise across multiple fields to develop a new “investors-first” business model. Now employing 200 real estate professionals, Capital Square has become one of the top DST sponsors in the nation, with over \$6.2 billion in assets under management (AUM), more than \$7.5 billion in real estate transacted and over \$330 million in distributions to investors. Capital Square is headquartered in Richmond, Virginia, with additional offices in Washington, D.C. and Newport Beach, California.



WE INVEST. WE BUILD. WE MANAGE.

INVEST

We specialize in strategic investments poised to perform in both good and challenging economic environments.

BUILD

Delivering projects synonymous with value and quality, we strive to develop best-in-class multifamily communities.

MANAGE

In-house property management maximizes revenue, increases operating efficiency and reduces cost, while delivering exceptional service to residents.

As a vertically aligned company, Capital Square is a top-tier, tax-advantaged alternative investment sponsor with a competitive advantage.



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Securities offered through WealthForge Securities, LLC, Member FINRA/SIPC. Capital Square and WealthForge Securities, LLC are separate entities. There are material risks associated with investing in DST properties and real estate securities including illiquidity, tenant vacancies, general market conditions and competition, lack of operating history, interest rate risks, the risk of new supply coming to market and softening rental rates, general risks of owning/operating commercial and multifamily properties, short term leases associated with multifamily properties, financing risks, potential adverse tax consequences, general economic risks, development risks, long hold periods, and potential loss of the entire investment principal. Past performance is not a guarantee of future results. Potential cash flow, returns and appreciation are not guaranteed. IRC Section 1031 is a complex tax concept; consult your legal or tax professional regarding the specifics of your particular situation. This is not a solicitation or an offer to see any securities. Private placements are speculative. Private placements are illiquid and an investor may lose an entire investment.